

Have You Moved During the Year?

Filing Requirements and Move Dates – If you have moved during the year, please provide us with the following information to best assist us in preparing your income tax returns for the year.

Name: _____ Cell: ____ (____) _____

Spouse's Name: _____ Cell: ____ (____) _____

Address Information

Current Address: _____

What **county** is the above address located? _____

Date in which **primary taxpayer** moved to the above address: ____/____/____

Spouse's move date if different than the primary taxpayer's move date above: ____/____/____

Are you aware of any **city** filing requirement for your **current** address? Yes NO

If so, what city? _____

Is there a **school district** filing requirement for your **current** addresses? Yes NO

If so, what school district? _____

FORMER Address - Please provide your **former address only** if you are not a current client:

Former Address: _____

What **county** is your **former** address located? _____

Are you aware of any **city** filing requirement for your **former** address? Yes NO

If so, what city? _____

Are you aware of any **school district** filing requirement for your **former** addresses? Yes NO

If so, what school district? _____

Location of Earnings

<u>Employer</u>	<u>Workplace/City Location</u>	<u>Resident/City Location</u>	<u>From Date</u>	<u>Thru Date</u>

Closing Statements from Property Sales and Purchases

Please provide the closing statement from the property sale of the former residence and any purchase of a new residence.