

Have You Had a Child or Added to Your Family?

Client Name: _____

If you have added to your family during the year, please provide the following information (whatever may be applicable to your set of circumstances) to best assist us in preparing your income tax returns for the year.

Dependent's First Name: _____

Dependent's Middle Initial: _____

Dependent's Last Name: _____

Dependent's Social Security Number: _____

Relationship to taxpayer: _____

Dependent's Date of Birth: _____

Childcare Expenses

Did you or your spouse participate in a cafeteria plan at work – contributing pretax dollars into an employer provided account for childcare expenses during the year? YES NO

Did you pay an individual or an organization to perform services for the care of a dependent under 13 years old during the year? YES NO

If Yes – please provide the following information below. To claim a tax credit for dependent care expenses, you must provide all the following information. If the childcare provider has supplied you with a billing summary sheet that includes all the information below, please feel free to provide us with just that summary:

Name of Dependent	Name of Provider	Address of Provider	Providers EIN or SSN	Amount Paid

Expenses that may qualify as childcare include: after school care programs, preschool tuition (not kindergarten), summer camps, daycare tuition.